

INDIVIDUAL PERSONAL FINANCIAL STATEMENT

Prepared for : Christopher Mulligan
on 12/02/2024

NAME : Christopher Mulligan
ADDRESS : 212 Ridgewood Road
Springfield, Pennsylvania, 19064
HOME PHONE :
CELL PHONE : 6106392125
SSN :
BIRTH DATE : 05/18/1990

DETAILED SUMMARY LISTING OF ASSETS

<u>INDIVIDUAL ASSET INFORMATION</u>	<u>AMOUNT</u>
Checking accounts:	\$8,000.00
Savings accounts:	\$39,000.00
Retirement plans:	\$90,000.00
Stocks:	\$0.00
Bonds:	\$0.00
Life insurance:	\$0.00
Personal residence real estate:	\$485,000.00
Household furnishings:	\$0.00
Business property and real estate:	\$0.00
Other real estate:	\$0.00
Vehicles:	\$10,000.00
Mutual funds:	\$0.00
Trusts:	\$0.00
Annuity:	\$0.00
Accounts receivable:	\$0.00
Certificate of deposit:	\$0.00
Notes receivable:	\$0.00

Jewelry:	\$0.00
Boats:	\$0.00
Recreational equipment:	\$0.00
Other assets:	\$0.00
INDIVIDUAL TOTAL ASSET VALUE:	
	\$632,000.00

DETAILED SUMMARY LISTING OF LIABILITIES

<u>INDIVIDUAL LIABILITY INFORMATION</u>	<u>AMOUNT</u>
Personal Residence Mortgage or Rent Owed:	\$226,950.00
Home Equity Loan:	\$3,500.00
Other Mortgage:	\$0.00
Vehicle Loans:	\$0.00
Credit Card Debt:	\$4,200.00
Student Loans:	\$19,500.00
Other Liabilities:	\$0.00
INDIVIDUAL TOTAL LIABILITIES:	\$254,150.00

DETAILED SUMMARY LIST OF MONTHLY INCOME ASSET

Individual Employer Name: LPL Financial

<u>INDIVIDUAL MONTHLY INCOME</u>	<u>MONTHLY AMOUNT</u>
Monthly Salary Wage:	\$0.00
Investment Accounts:	\$0.00
Alimony:	\$0.00
Child Support:	\$0.00
Trusts:	\$0.00
Other Income Sources:	\$0.00
INDIVIDUAL TOTAL MONTHLY INCOME ASSET:	\$0.00

DETAILED SUMMARY LIST OF MONTHLY EXPENSE LIABILITY

<u>INDIVIDUAL MONTHLY EXPENSES</u>	<u>MONTHLY AMOUNT</u>
Paid Alimony:	\$0.00
Paid Child Care:	\$0.00
Paid Child Support:	\$0.00

Groceries:	\$0.00
Healthcare and Medications:	\$0.00
Housing Rent:	\$0.00
Other Mortgage Loans:	\$0.00
Auto Loans:	\$0.00
Auto Insurance:	\$0.00
Health Dental Insurance:	\$0.00
Life Insurance:	\$0.00
Other Insurance:	\$0.00
Credit Cards:	\$0.00
Student Loans:	\$0.00
Other Expenses:	\$0.00

INDIVIDUAL TOTAL MONTHLY EXPENSE LIABILITY:

\$0.00

NET WORTH SUMMARY

TOTAL ASSETS:	\$632,000.00
TOTAL LIABILITIES:	\$254,150.00
TOTAL NET WORTH:	\$377,850.00

"I Christopher Mulligan , hereby certify and warrant, to the best of my knowledge, that the
aforementioned information contained within this Personal Financial Statement is true, accurate and
complete.

Christopher Mulligan

DATED: 12/03/2024